

Name of the Company	ADANI ENTERPRISES LIMITED						
Security Description	SECURED, RATED, LISTED, REDEEMABLE, NON – CONVERTIBLE DEBENTURES						
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00						
Issue Price of NCDs (Rs. /NCD)	1,000.00						
Nature	Secured	Secured	Secured	Secured	Secured	Secured	Secured
Series	I	II	III	IV	V	VI	VII
Frequency	Annual	Cumulative	Quarterly	Annual	Cumulative	Quarterly	Annual
No. of Securities	8,14,868	1,92,037	12,08,440	41,55,092	3,09,810	7,48,796	22,42,367
ISIN	INE423A07450	INE423A07401	INE423A07427	INE423A07435	INE423A07419	INE423A07443	INE423A07393
Coupon (%) per annum	8.95%	NA	8.85%	9.15%	NA	9.00%	9.30%
Effective Yield (per annum) for NCD holders	8.95%	8.95%	9.14%	9.14%	9.15%	9.30%	9.29%
Date of Allotment	17-Jul-25	17-Jul-25	17-Jul-25	17-Jul-25	17-Jul-25	17-Jul-25	17-Jul-25
Redemption Amount (Rs./NCDs) for NCD Holders	₹ 1,000	₹ 1,187.01	₹ 1,000	₹ 1,000	₹ 1,300.70	₹ 1,000	₹ 1,000
Redemption/Maturity date	17-Jul-27	17-Jul-27	17-Jul-28	17-Jul-28	17-Jul-28	17-Jul-30	17-Jul-30
First Interest payment date	17-Jul-26	NA	17-Oct-25	17-Jul-26	NA	17-Oct-25	17-Jul-26
Put/Call Option	NA	NA	NA	NA	NA	NA	NA
Credit Rating	Care AA- (Stable) and ICRA AA- (Stable)	Care AA- (Stable) and ICRA AA- (Stable)	Care AA- (Stable) and ICRA AA- (Stable)	Care AA- (Stable) and ICRA AA- (Stable)	Care AA- (Stable) and ICRA AA- (Stable)	Care AA- (Stable) and ICRA AA- (Stable)	Care AA- (Stable) and ICRA AA- (Stable)
Market lot	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD	One NCD

Secured
VIII
Cumulative
3,28,590
INE423A07468
NA
9.30%
17-Jul-25
₹ 1,560.30
17-Jul-30
NA
NA
Care AA- (Stable) and ICRA AA- (Stable)
One NCD